中信银行
CHINA CITIC BANK

# 中 信 銀 行 股 份 有 限 公 司
# China CITIC Bank Corporation Limited

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 998)**

## ANNOUNCEMENT
## THE COMPLETION OF ISSUANCE OF 2026 UNDATED CAPITAL BONDS (TRANCHE 2, BOND CONNECT)

Upon the approval from National Financial Regulatory Administration and People's Bank of China, China CITIC Bank Corporation Limited (the "**Bank**") recently issued 2026 Undated Capital Bonds of China CITIC Bank Corporation Limited (Tranche 2, Bond Connect) (the "**Bonds**") in the national inter-bank bond market.

The book-building of the Bonds was finished on 10 June 2026 and the issuance was completed on 12 June 2026. The size of the Bonds is RMB20 billion, with a coupon rate of 1.97% for the first five years and the coupon rate shall be adjusted every five years. The issuer has the conditional redemption right on each interest payment date in the fifth year and thereafter.

The proceeds from the issuance will be used to replenish the Bank's other tier-one capital in accordance with applicable laws and regulatory approvals.

By Order of the Board
**China CITIC Bank Corporation Limited**
**FANG Heying**
*Chairman*

Beijing, the PRC
12 June 2026

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*